

Name -	Email – Cel No. –	Family Description –
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A: INCOME		Actual	Notes
1	Gross Salary - Self		
2	Gross Salary - Spouse		
3	Other - Maintenance Received		
4	Other -		
5	Other -		
	GROSS INCOME		

B: DEDUCTIONS OFF SALARY		Actual	Notes
1	Paye - Provision		
2	Uif		
3	Pension		
4	Other -		
	TOTAL DEDUCTIONS		
	NETT INCOME		

C: MONTHLY NECESSARY EXPENSES		O/P	Actual	Notes
1	Groceries - Meat/ milk/veges/bread - Total			
2	Bond Repayment/Rent			
3	Water & Electricity/Rates & Taxes			
4	Vehicle Lease			
5	Vehicle / Household Insurance			
6	Vehicle Maintenance			
7	Petrol / Transport			
8	Child / Parent Maintenance -			
9	Medical Aid			
10	Telephone – Cel / Landline			
11	School Fees			
12	Doctor / Dentist			
13	Chemist			
14	Clothing / Shoes – School & other			
15	Home Maintenance			
16	Creche / After Care / Day Mother			
17	Housekeeper			
18	Retirement Annuity			
19	Life / Household Insurance			
20	Bank Charges / Interest on Overdraft			
21	Extraordinary Expense – this month			
22	Any unrecorded expense - last month			
23	Priority Creditor/Expense 1 – this month			
24	Other 1 – A-Creditor Arrears:			
25	Other 2 – A-Creditor Arrears:			
26	Other 3 -			
27	Other 4 -			
	TOTAL EXPENSES			
	NETT EXCESS (SHORTFALL)			

D: CREDITORS		A/B	Outs Balance	Instalment	Notes
1	Creditor Name:				
2	Creditor Name:				
3	Creditor Name:				
4	Creditor Name:				
5	Creditor Name:				
6	Creditor Name:				
7	Creditor Name:				
8	Creditor Name:				
9	Creditor Name:				

E: ASSETS		Value	Outst Bal	Instalment	Notes
1	House -				
2	Vehicle -				
3	Household Goods -				
4	Other -				
5	Other -				

Extra Notes: